



GATEWAY DISTRI PARKS LTD.



30 April 2020

The Stock Exchange, Mumbai
Phiroze Jeejeebjoy Towers
Dalal Street MUMBAI
Ph: 2272 1233 /34
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National Stock Exchange of India Ltd.
Exchange Plaza
Bandra Kurla Complex
MUMBAI – 51
Ph: 2659 8452 Fax: 2659 8237 / 38

Dear Sir / Madam,

Company No. : 532622 / GDL

**Deb Scrip code: 958703/ 958704/ 958705/ 958706/ 958707/ 958708/ 958709/ 958710/
958711/958712/958713 / 958714 /958715**

Sub: Half Yearly Statement of Debt Securities as on 31st March 2020

Pursuant to SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification circular CIR/DDHS/P/59/2018 dated March 28, 2018 regarding specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, please find enclosed the Half Yearly statement of Debt Securities as on 31 March 2020.

Kindly note that, in wake of the COVID -19 pandemic and the subsequent lockdown mandated by the government authorities, the disclosure is submitted under SD/- mode (without signature).

Kindly take the information on record.

Yours faithfully,
For **GATEWAY DISTRI PARKS LIMITED**

Sd/-

VEENA NAIR
COMPANY SECRETARY

Registered Office :

Sector 6, Dronagiri, Taluka Uran, District Raigad, Navi Mumbai - 400 707

Tel. : +91-22-2724 6500 to 12 (Board) • Fax : +91-22-2724 6538 • E-mail: gdclfs@gateway-distriparks.com • Website : www.gateway-distriparks.com
CIN : I74899MH1994PLC164024

DETAILS OF DEBENTURES ISSUED BY GATEWAY DISTRI PARKS LIMITED AND OUTSTANDING AS ON 31 MARCH 2020

Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount Issued (Rs. Crores)	Amount outstanding (Rs. Crores)	Debenture Trustee	Remarks
Gateway Distriparks Ltd.	INE852F07012	28-Mar-19	7-Apr-21	11.25%	Quarterly	--	5.00	5.00	Beacon Trusteeship Ltd.	Listed at BSE Ltd.
Gateway Distriparks Ltd.	INE852F07020	28-Mar-19	7-Apr-22	11.25%	Quarterly	--	10.00	10.00	Beacon Trusteeship Ltd.	Listed at BSE Ltd.
Gateway Distriparks Ltd.	INE852F07038	28-Mar-19	7-Apr-23	11.25%	Quarterly	--	10.00	10.00	Beacon Trusteeship Ltd.	Listed at BSE Ltd.
Gateway Distriparks Ltd.	INE852F07046	28-Mar-19	5-Apr-24	11.25%	Quarterly	Put option available at the end of 5 years from date of allotment. Put price will be at par Call option available at the end of 5 years from date of allotment. Call price will be at par.	10.00	10.00	Beacon Trusteeship Ltd.	Listed at BSE Ltd.
Gateway Distriparks Ltd.	INE852F07053	28-Mar-19	7-Apr-25	11.25%	Quarterly	Put option available at the end of 5 years from date of allotment. Put price will be at par Call option available at the end of 5 years from date of allotment. Call price will be at par	10.00	10.00	Beacon Trusteeship Ltd.	Listed at BSE Ltd.
Gateway Distriparks Ltd.	INE852F07061	28-Mar-19	7-Apr-26	11.25%	Quarterly	Put option available at the end of 5 years from date of allotment. Put price will be at par Call option available at the end of 5 years from date of allotment. Call price will be at par	10.00	10.00	Beacon Trusteeship Ltd.	Listed at BSE Ltd.
Gateway Distriparks Ltd.	INE852F07079**	28-Mar-19	7-Apr-21	11.50%	Quarterly	--	250.00	200.00	Beacon Trusteeship Ltd.	Listed at BSE Ltd.
** Partial redemption of Series A1 debentures – ISIN IN852F07079 for Rs. 50 crores was completed on 20 January 2020, by redeeming quantity 500 debentures of face value Rs. 10 lakh each.										
Gateway Distriparks Ltd.	INE852F07087	28-Mar-19	7-Apr-21	11.50%	Quarterly	--	15.00	15.00	Beacon Trusteeship Ltd.	Listed at BSE Ltd.
Gateway Distriparks Ltd.	INE852F07095	28-Mar-19	7-Apr-22	11.50%	Quarterly	--	40.00	40.00	Beacon Trusteeship Ltd.	Listed at BSE Ltd.
Gateway Distriparks Ltd.	INE852F07103	28-Mar-19	7-Apr-23	11.50%	Quarterly	--	45.00	45.00	Beacon Trusteeship Ltd.	Listed at BSE Ltd.
Gateway Distriparks Ltd.	INE852F07111	28-Mar-19	5-Apr-24	11.50%	Quarterly	Put option available at the end of 5 years from date of allotment. Put price will be at par Call option available at the end of 5 years from date of allotment. Call price will be at par	45.00	45.00	Beacon Trusteeship Ltd.	Listed at BSE Ltd.
Gateway Distriparks Ltd.	INE852F07129	28-Mar-19	7-Apr-25	11.50%	Quarterly	Put option available at the end of 5 years from date of allotment. Put price will be at par Call option available at the end of 5 years from date of allotment. Call price will be at par	45.00	45.00	Beacon Trusteeship Ltd.	Listed at BSE Ltd.
Gateway Distriparks Ltd.	INE852F07137	28-Mar-19	7-Apr-26	11.50%	Quarterly	Put option available at the end of 5 years from date of allotment. Put price will be at par Call option available at the end of 5 years from date of allotment. Call price will be at par	55.00	55.00	Beacon Trusteeship Ltd.	Listed at BSE Ltd.
TOTAL							550.00	500.00		