



17 August 2021

<b>BSE Limited</b> Phiroze Jeejeebjoy Towers Dalal Street Mumbai 400 001 Scrip Code: 532622	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 Trading Symbol: GDL
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**Company No.: 532622 / GDL**

**Deb Scrip Code: 958703 /958704 /958705 /958706 /958707 /958708 /958709 /958710 /958711 /958712 /958713 /958714 /958715**

Dear Sir / Madam,

**SUB: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**REF: Company Application filed before the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT"), in relation to the scheme of amalgamation (merger by absorption) amongst Gateway Distriparks Limited ("Company"), Gateway East India Private Limited ("GEIPL") and Gateway Rail Freight Limited ("GRFL") and their respective shareholders under Sections 230 to 232 read with other applicable provisions of the Companies Act 2013 and rules framed thereunder**

This is in reference to our letter dated 29 July 2021, whereby we had informed that the Hon'ble NCLT on 28 July 2021 allowed the Company Application (CA (CAA) No. 54/MB/2021) in connection with the scheme of amalgamation (merger by absorption) amongst the Company, GEIPL and GRFL and their respective shareholders ("Scheme") under Sections 230 to 232 read with other applicable provisions of the Companies Act 2013 and rules framed thereunder.

This is to inform you that a copy of the order dated 28 July 2021 ("Order") issued by the Hon'ble NCLT has been uploaded on the website of the NCLT on 16 August 2021. The Company is presently awaiting a certified copy of the Order.

It may please be noted that the Hon'ble NCLT has *inter alia* directed that the meeting of the shareholders of the Company be convened on Tuesday, 28 September 2021 to consider approval of the Scheme.

Request you to kindly take note of the above.

Thanking you,

Yours faithfully,

For Gateway Distriparks Limited

**VEENA NAIR**

**Company Secretary**

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**GATEWAY DISTRI PARKS LIMITED**

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