



Date: August 6, 2020

BSE LimitedNational Stock Exchange of India Ltd.Phiroze Jeejeebjoy TowersExchange Plaza, C-1, Block G,Dalal StreetBandra Kurla Complex, Bandra (East)Mumbai 400 001Mumbai – 400 051Scrip Code: 532622Trading Symbol: GDL

Subject: Newspaper Advertisement

Dear Sir / Madam

This is further to the meeting of the Board of Directors of the Company ("Board") held on Wednesday, June 10, 2020 approving the raising of funds by way of an issue of equity shares of the Company to the existing shareholders of the Company on a rights basis, a qualified institutions placement and / or on preferential allotment basis, an issue of global depository receipts, American depository receipts, foreign currency convertible bonds, foreign currency exchangeable bonds, and any other securities in one or more combination thereof in accordance with the applicable provisions of the Companies Act, 2013, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws ("Issue") and the meeting of the Board held on Monday, July 20, 2020 approving the terms of the Issue.

The Company has published an advertisement in the Business Standard (English) and Business Standard (Hindi) in relation to the Issue. Copies of the above advertisements are enclosed for your record.

Thanking you

Yours faithfully For Gateway Distriparks Limited

Company Secretary

Encl:a/a



Prakash Steelage Limited

CIN: L27106MH1991PLC061595 Regd. Office: 101, 1stFloor, Shatrunjay Apartment, 28, Sindhi Lane, Nanubhai Desai Road, Mumbai -40004. Email: <u>cs@prakashsteelage.com</u> Website:<u>www.prakashsteelage.com</u>

Tel. No.: 022 66134500 Fax No.: 022 66134599 **NOTICE TO SHAREHOLDERS** TRANSFER OF EQUITY SHARES TO **INVESTOR EDUCATION & PROTECTION FUND**

This Notice is published pursuant to provisions of Section 124 (6) or the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time for Compulsory transfer of Equity Shares of the Company, in respect of which dividence entitlements have remained unclaimed or unpaid for seven consecutive

In compliance to the Rules, the Company has communicated individually to the concerned shareholders and the details of such shares liable to be transferred to IEPF are also made available on our website. Shareholders concerned may refer to the website www.prakashsteelage.com to verify the details of their unclaimed dividend. The Shareholders who have failed to claim their dividend up to the date: September 20, 2020, those shares have been transferred to IEPF Account for the FY 2012-13.

Please note that no claim shall lie against the Company in respect o unclaimed dividend amount and shares to IEPF. Shareholders may claim the dividend and corresponding shares transferred to IEPF including all benefits accruing in such shares, if any, from the IEPF authorities after following the procedure prescribed in the Rules.

For any queries on the above matter, Shareholders are requested to contact the Company's Registrar and Share Transfer Agents, Bigshare Services Private Limited, 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis Apartment, Makwana Road, Marol, Andheri (East) Mumbai: 400 059. Tel: 022 6263 38200. Email ujata@bigshareonline.com.

For PrakashSteelage Limited

Prakash C. Kanugo Chairman & Managing Director DIN: 00286366



Place: Mumbai

Date: 05.08.2020

Garware Technical Fibres Limited (Formerly Garware–Wall Ropes Limited)
Regd. Off.: Plot No. 11, Block D-1, M.I.D.C. Chinchwad, Pune - 411 019. CIN: L25209MH1976PLC018939; T.: (+91-20) 27990000 E: pune_admin@garwarefibres.com; W: www.garwarefibres.com

NOTICE

NOTICE IS HEREBY GIVEN THAT the Forty-Third (43rd) Annual General Meeting ("AGM") of Garware Technical Fibres Limited (Formerly Garware-Wall Ropes Limited) ("the Company") will be held on Friday, 28th August, 2020 at 10:30 a.m. (IST), through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM") provided by the National Securities Depositories Limited ("NSDL") to transact the business as set out in the Notice of AGM, in compliance with the applicable provisions of the Companies Act, 2013, and General Circular No. 20/2020 dated 5th May, 2020, read with General Circular Nos. 14/2020 dated 8th April, 2020 and 17/2020 dated 13th April, 2020 ("MCA Circulars") and Circular dated 12th May. 2020 issued by the Securities and Exchange Board of India ("SEBI Circular"). The AGM will be held without the physical presence of the Members at a common venue.

In compliance with the above Circulars, the Notice of the AGM alongwith 43rd Annual Report 2019-20, has been sent on Wednesday, 5th August, 2020, electronically, to all those Members, who have registered their email addresses with the Company / Depository Participant(s) ("DP"). The Notice of the AGM and 43rd Annual Report 2019-20 will be displayed on the Company's website: www.garwarefibres.com and will also be available on the websites of the BSE Limited: www.bseindia.com and National Stock Exchange of India Limited: www.nseindia.com and on the NSDL's website: www.evoting.nsdl.com. Members can attend and participate in the Annual General Meeting through VC/OAVM facility only. The instructions for joining the AGM are provided in the Notice of the AGM.

The Members are hereby informed that the Company, in compliance with the provisions of Section 108 of the Companies Act, 2013, read with Rule 20 of the Companies (Management & Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and MCA Circulars and SEBI Circular, is providing only e-voting facility to all the Members of the Company to transact the business set out in the Notice of AGM through the electronic voting system. The Company has engaged the services of NSDL for facilitating remote e-Voting as well as voting by electronic means during the VC / OAVM proceedings at the AGM ("e-Voting at AGM") (collectively referred to as "e-Voting") to enable the Members to cast their votes electronically. The instructions for e-Voting are given in the Notice of AGM.

The remote e-Voting shall begin on Tuesday, 25th August, 2020 at 9:00 a.m. (IST) and ends on Thursday, 27th August, 2020 at 5:00 p.m. (IST). Members, whose name is recorded in the register of members or in register of beneficial owners maintained by the depositories as on Cut-off date i.e. Friday, 21st August, 2020, may cast their vote by remote e-Voting or e-Voting at the AGM. The remote e-Voting module shall be Members shall be in proportion to their shares of the paid-up equity share capital of the Company as on the Cut-off date i.e., Friday, 21st August, 2020.

The Members are provided with the facility for e-Voting during the VC / OAVM proceedings at the AGM and Members participating at the AGM, who have not already cast their vote by remote e-Voting, are eligible to exercise their right to vote at the AGM through electronic means. Members, who have already cast their vote by remote e-Voting prior to the AGM will also be eligible to participate at the AGM through VC / OAVM but shall not be entitled to cast their vote again on

The Members, whose Email Ids are already registered with the Company / Depository Participant(s), may follow the instructions for e-Voting as provided in the Notice of the AGM. The Members whose Email Ids are not registered with Company / Depository Participant(s), shall follow the process as mentioned in the Notice of the AGM procuring for user id and password and registration of Email Ids for e-Voting.

Members holding shares in physical form, who have not registered their email address with the Company, can register the same, by sending scanned copy of a signed request letter mentioning your name, folio number and complete address along with self-attested scanned copy of the PAN Card; and self-attested scanned copy of any one of the following document-Aadhaar Card, Driving Licence, Election Identity Card, Passport, in support of the address of the Member as registered with the Company by email to the Company at secretarial@garwarefibres.com and to Link Intime India Private Limited, Registrar and Share Transfer Agent of the Company ("RTA") at pune@linkintime.co.in.

Mr. S. V. Deulkar, Partner (CP No. 965) or failing him Mr. Sridhar Mudaliar, Partner (CP. No. 2664) of M/s. S V D & Associates, Company Secretaries has been appointed as Scrutiniser to scrutinise voting process in a fair and transparent manner and in accordance with the applicable laws.

Any person, who acquires shares of the Company and becomes a Member of the Company after dispatch of the Notice and holding shares as of the cut-off date i.e. Friday, 21st August, 2020, may obtain the login ID and password by sending a request at evoting@nsdl.co.in or the Company at secretarial@garwarefibres.com.

A person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of e-Voting.

The Results declared along with the Scrutiniser's Report shall be displayed on the Company's website: www.garwarefibres.com within the prescribed period. The Results shall also be communicated to Stock Exchanges i.e., the BSE Limited and National Stock Exchange of India Limited where the equity shares of the Company are listed.

In case you have any queries, regarding e-Voting, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800-222-990 or send a request at evoting@nsdl.co.in or contact Mr. Sunil Agarwal, Company Secretary at the Registered office address or Tel. (020) 2799 0000 or e-mail at secretarial@garwarefibres.com.

Pune

06th August, 2020

By Order of the Board of Directors For Garware Technical Fibres Limited

> Sunil Agarwal Company Secretary M. No. FCS 6407

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 21, 2020, read with the addendum cum corrigendum dated August 1, 2020, (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



GATEWAY DISTRIPARKS LIMITED

ray Distriparks Limited' on April 6, 1994, at New Delhi, as a public limited company under the Companies Act, 1956 and a certificate of incorporation was granted to our Company by the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi ("Roc, New Delhi"). Our Company was granted a certificate of commencement of business by the Roc, New Delhi on October 24, 1994. For information regarding changes in the registered office of our Company, see "History and Corporate Structure" on page 77 of the LOF

Registered and Corporate Office: Sector 6, Dronagiri, Tal: Uran, Dt. Raigad, Navi Mumbai, Maharashtra - 400 707, India; Telephone: +91 (11) 2956 1070; Contact Person: Veena Nair, Company Secretary and Compliance Officer; E-mail: investor@gateway-distriparks.com; Website: www.gateway-distriparks.com; Corporate Identity Number: L74899MH1994PLC164024

PROMOTERS OF OUR COMPANY: PREM KISHAN DASS GUPTA, ISHAAN GUPTA, MAMTA GUPTA, SAMVID GUPTA, PRISM INTERNATIONAL PRIVATE LIMITED, AND PERFECT COMMUNICATIONS PRIVATE LIMITED

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF GATEWAY DISTRIPARKS LIMITED (OUR "COMPANY") ONLY.

ISSUE OF UP TO 1,61,07,859 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 72 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 62 PER RIGHTS EQUITY SHARE) OF OUR COMPANY FOR AN AMOUNT AGGREGATING UP TO ₹ 11,597.66 LAKHS,* ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 RIGHTS EQUITY SHARES FOR EVERY 27 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, JULY 24, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THE LETTER OF OFFER. *Assuming full subscription.

RIGHTS ISSUE OPEN

LAST DATE FOR ON MARKET RENUNCIATIONS: FRIDAY, AUGUST 7, 2020*

ISSUE CLOSES ON: THURSDAY, AUGUST 13, 2020*

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. "Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

ASBA*

Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facilities for Application in the Issue in accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in the Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident investors in the Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "- Procedure for Application through the ASBA Process" and "- Procedure for Application through the R-WAP" on page 189 and 190, respectively of the LOF.

(i) ASBA Facility: ease note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in the Issue and clear demarcated funds

should be available in such account for such an Application (ii) Registrar's Web-based Application Platform (R-WAP):

accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in this issue by resident investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident estors can access and submit the online Application Form in electronic mode using the R-WAP and make online payr their internet banking or UPI facility from their own bank account thereat

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THE ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 40 OF THE LOF.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on signated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. Please note that the Application on plain paper cannot be submitted through R-WAP. In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being Gateway Distriparks Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option – only dematerialised form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. nal Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹72 per Rights Equity Share; 11. Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, espective of the total value of the Rights Equity Shares applied for pursuant to the Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

and 16. In addition, all such Eligible Equity Shareholders are deemed to have accepted the following: "I'We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. If we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in the Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 214 of the LOF

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

If We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing

Contact person: Shekher Asnani / Arjun A Mehrotra

Website: www.icicisecurities.com

Place: Navi Mumba

Date: August 5, 2020

SEBI registration number: INM000011179

Contact person: Sumeet Deshpande

SEBI registration number: INR000004058

Website: www.linkintime.co.in

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the issue of Rights Entitlements and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may come, are required to inform themselves about and observe such restrictions. The Company is making the Issue on a rights basis to the Eligible Equity Shareholders of our Company and in accordance with the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the MCA Circular, our Company will send, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. Those overseas Shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to send the Letter of Offer / Abridged Letter of Offer, Application Form and the Rights Entitlement Letter, shall not be mailed the Letter of Offer / Abridged Letter of Offer, Application Form and the Rights Entitlement Letter. Our Company, the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of offering materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application

NO OFFER IN THE UNITED STATES

The Letter of Offer is being delivered only to Investors in "Offshore Transactions" as defined in, and in reliance, on Regulation S. None of the Rights Entitlement or the Rights Equity shares has been, or will be, registered under the Securities Act or any State Securities laws in the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the Registration Requirements of the Securities Act and applicable U.S. State Securities laws. LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday, August 13, 2020, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as

may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "-Basis of Allotment" on page 203 of the LOF.

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of the Rights Equity Shares pursuant to the Issue will only be

made in dematerialised form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in "-Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "- Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner on pages 195 and 205, respectively of the Letter of Offer.
INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN

DEMATERIALISED FORM.

LISTING: The existing Equity Shares are listed on BSE and the NSE. Our Company has received in-principle approval from BSE and NSE for listing of the Equity Shares proposed to be issued pursuant to the Issue pursuant to their letters dated July 15, 2020. For the purposes of the Issue, BSE is the Designated Stock Exchange. For details of the material contracts and documents available for inspection from the date of the Letter of Offer up to the Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 223. Our Company will also make applications to the Stock Exchanges to obtain their trading approvals for the Rights Entit January 22, 2020.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEB!" on page 170

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 173 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctn completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 173 of the LOF. BANKERS TO THE ISSUE: HDFC Bank Limited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 and the MCA Circular, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company or the Lead Manager to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed on July 27, 2020 by the Registrar to the Issue. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e.,

www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., Our Company along with the Lead Manager have taken and will continue to undertake all adequate steps to reach out to the

Eligible Equity Shareholders who have provided their Indian address through means as may be feasible. In light of the current COVID-19 situation, our Company, the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: (i) our Company at www.gateway-distriparks.com; (ii) the Registrar at www.linkintime.co.in; (iii) the Lead Manager. i.e., ICICI Securities Limited at www.icicisecurities.com; (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com; and (v) the Registrar's web-based application platform at www.linkintime.co.in ("R-WAP").

The Investors can visit following links for the below-mentioned purposes: * Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in • Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: https://linkintime.co.in/EmailReg/Email_Register.html • Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in • Submission of self-attested PAN, client master sheet and demat details by non-resident Eligible Equity Shareholders: gdl.rights@linkintime.co.in.
The LOF is also available on the website of SEBI at www.sebi.gov.in.

case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process)

and copy of the e-acknowledgement (in case of the R-WAP process).

LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER Veena Nair *ICICI* Securities **LINK**Intime Sector 6, Dronagiri, Tal: Uran, Dt: Raigad, Navi Mumbai, Maharashtra - 400 707, India Telephone: + 91 (11) 2956 1070, +91 (22) 2724 6500; E-mail: investor@gateway-distriparks.com **ICICI Securities Limited** Link Intime India Private Limited Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre Issue or post Issue related ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai, C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Vikhroli (West), Mumbai, Maharashtra - 400 083, India Maharashtra - 400 020, India Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, Telephone: +91 (22) 2288 2460 Telephone: +91 (22) 4918 6173 / 6174 / 6200 contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Email: gdl.rights@icicisecurities.com E-mail id: gdl.rights@linkintime.co.in Investor grievance email: customercare@icicisecurities.com Investor grievance email: qdl.rights@ Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper app

> For Gateway Distriparks Limited On behalf of the Board of Directors

> > Veena Nair

Adfactors 210

Company Secretary and Compliance Officer Gateway Distriparks Limited is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated July 21, 2020 with SEBI and the Stock Exchanges. The LOF is available on the

website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., ICICI Securities Limited at www.bseindia.com and the website of the Lead Manager, i.e., ICICI Securities Limited at www.icicisecurities.com and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 18 of the LOF. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. There will be no public offering in the United States.

Pursuant to Regulation 29 read with Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that a meeting of the Board of Directors of the Company will be held on Thursday, August 13, 2020, inter alia to consider approve and take on record the unaudited financial results of the Company for the guarter ended June 30, 2020, along with Limited Review Report thereon.

This intimation is also available on the website of the Compan and on the website of the Stock Exchanges, BSE & NSE at www.bseindia.com.www.nseindia.com.

By order of the Board For PAISALO DIGITAL LIMITED

Dated: August 05, 2019

(Manendra Singh)



SHORT TERM E-TENDER NOTICE

Online e-tenders are invited from manufacturers/authorized distributors Authorized dealers (as per details given in tender documents) for supply of Nicke Screen, Boiler Chemicals and Lime to various Sugar Factories of U. P. State Suga Corporation Ltd. The e-tender documents with detailed specifications, make terms and conditions etc., can be downloaded from e-tender porta http://etender.up.nic.in & Sugar Corporation's website: www.upsugco from time to time, starting from 06.08.2020.

The Managing Director, Sugar Corporation reserves the right to cancel any or al bids/annul e-bidding process without assigning any reason to & decision of Corporation will be final & binding.

MANAGING DIRECTOR

प्रपन्न सं. यूआरसी—2 अध्याय XXI के माग 1 के अधीन पंजीकरण के बारे में सूचना संबंधी विज्ञापन (कम्पनी अधिनियम, 2015 की घारा 374(ख) तथा कम्पनी (पंजीकरण हेतु अधिकृत) नियमावती, 2014 के नियम 4(1) के जनुसरण में, 1. एतदहारा सूचना दी जाती है कि कम्पनी अधिनियम, 2013 की घारा 366 की उप—धारा (2) के अनुसरण में, सेंट्र रजिस्ट्रेशन सेंटर, इंडियन इंस्टीट्यूट ऑफ कॉरपोरेट अफेयर्स (IICA), प्लॉट नंबर 6,7,8, सेक्टर 5, आईएमर्ट राजर्द्भाग संदर्भ शब्दभा रूरावर्द्ध्य आन कार्यास्त्र उजयम् (()००), लाव नबर ६,७,८, संवर ६, आर्ड्स्ट मानेसर, जिला गुड़गांव (हरियाणा), पिन कोड—122050 के रजिस्ट्रार के समक्ष एक आवेदन प्रस्तुत किया गया है वि मेसर्स चामुंडा राइस मिल, जिसका पंजिकृत कार्यालय खसरा नंव 341/1, ग्राम उज्जैन, बाजपुर रोड काशीपुर—244713 उत्तराखंड, जोकि एक पार्टनरशिप फर्म है, का पंजीकरण कम्पनी अधिनियम, 2013 के अध्यार

XXI के भाग 1 के तहत, शेयरों द्वारा सिमित एक कम्पनी के रूप में किया जाए।

XXI के मान 1 के तहत, श्रयरो हारा सिमेत एक कम्पनी के रूप में किया जाए। 2 कम्पनी के प्रधान उददेश्य निमानुसार हैं: कृषि के उद्देश्य से उत्तराखंड और अन्य राज्यों (मुर्गी पालन, मछली पालन, डेयरी फार्मिंग आदि) के लिए जमी-खरीदने के लिए, एमोटेक इंडस्ट्रीज, कृषि उपमादों के लिए गोदाम, वाणिज्यिक संरचनाएं, शॉपिंग मॉल, आवासीर कॉलोनियां, होटल, रिसॉर्ट, मॉर्गजरन पार्क आदि हैं। 3. प्रस्तावित कम्पनी के प्रारूप ज्ञापन तथा संस्था के अंतर्नियमों की प्रति कम्पनी के खसरा नं0 341/1, ग्राम उज्जैन

वाजपुर रोड, काशीपुर—244713 उत्तराखंड, रिधव कार्यांत्य में देखी जा सकती है। 4. एतदहारा सूचना दी जाती है कि इस आवेदन के विषय में आपितचारक कोई भी व्यक्ति अपनी आपित की सूच-लिखित रूप में देहरादून के रजिस्ट्रार (कार्यांलय में: मेजेनाइन फ्लोर, 78 राजपुर रोड़, कार्यांलय संख्या 259, श्री राह पैलेस देहरादन—243001, उत्तराखंड) या सेंट्रल रजिस्ट्रेशन सेंटर, इंडियन इंस्टीटयुट ऑफ कॉरपोरेट अफेयर पत्रस्त ६४रादून—243007, उत्तराखन्न ३ था भट्टल राजस्ट्रशन सदर, इंडियन इस्टाट्यूट आफ कार्यपर अक्यर ((ICA), प्लॉट नंबर ६,7,8, संक्टर ६) आईएमटी मानेसर, जिला गुड़गांव (हरियाणा), पिन कोड—122050 के पते ए इस सूचना के प्रकाशन की तिथि से इक्कीस दिन के भीतर दे सकता है, जिसकी एक प्रति फर्म को इसके पंजीकृ गर्यालय के पते पर भेजी जानी चाहिए।

तिथिः 06 अगस्त, 2020 पार्टन

Indiabulls

इण्डियाबुल्स एसेट्स रीकंस्ट्रक्शन कम्पनी लिमिटेड इण्डियाबुल्स फाइनेंस सेंटर, टॉवर-I, 9वीं मंजिल, सेनापति बापट मार्ग, एल्फिंस्टन रोड, मुम्बई-400013

सार्वजनिक सुचना

इण्डियाबुल्स एसेट्स रीकंस्ट्रक्शन कम्पनी लिमिटेड के बन्धक के तहत सम्पत्तियाँ सार्वजनिक रूप से सुचनार्थ है कि नीचे वर्णित सम्पत्तियाँ कर्जदारों द्वारा ग्रहण की गयी ऋण सुविधाओं को प्रतिभृत करने के लिए इण्डियाबुल्स एसेट्स रीकंस्ट्रक्शन कम्पनी लिमिटेड (इण्डसइण्ड बैंव लिमिटेड का एसाइनी होने के कारण) के पास बन्धक/प्रतिभृत हैं।

कजदार	सम्पात्तवा
शान्ता सेल्स	प्लॉट सं. 1249, तीसरी मंजिल, छत के अधिकार सहित, डॉ. मुखर्जी नगर
कॉर्पेरिशन	दिल्ली पर स्थित आवासीय सम्पत्ति का सम्पूर्ण भाग, माप 160 वर्ग गज, श्र
	तिलक राज दवर तथा कृष्ण लाल दवर के स्वामित्व में।
सुमित फुटवियर	सम्पत्ति सं. 17, न्यू सुभाष नगर, फेज-1, खसरा नं. 771 एवं 772, मौजा मउ
	मुस्तिकल, आगरा-282007 पर स्थित आवासीय सम्पत्ति का सम्पूर्ण भाग
	स्वामित्व श्री रमेश कुमार
	प्लॉट सं. 6/3जी-42, खसरा नं. 75 का भाग, मिन जुमला, शास्त्री नगर, आगरा-
	282001 पर स्थित अचल सम्पत्ति का सम्पूर्ण भाग, स्वामित्व श्रीमती दीप
	पोपटानी श्री परमिन्दर पोपटानी श्री समित पोपटानी।

जनसामान्य को एतद्वारा उपर्यक्त बंधक सम्पत्ति के साथ किसी भी रीति से संव्यवहार न करने व चेतावनी दी जाती है और बंधक सम्पत्तियों के साथ किसी भी प्रकार का संव्यवहार इण्डियाबुल्स एसेट्र रीकंस्ट्रक्शन कम्पनी लिमिटेड के पूर्व प्रभार का विषय होगा।

> अधिकत हस्ताक्षरकत इण्डियाबुल्स एसेट्स रीकंस्टक्शन कम्पनी लिमिटेड

अनुसूची—। प्ररूप ए

सार्वजनिक घोषणा (भारतीय दिवाला और ऋण शोध अक्षमता बोर्ड (स्वैच्छिक परिसमापन प्रक्रिया) विनियमन, 2017 के विनियम 14 के अधीन)

पीबॉडी कौल ट्रैड इंडिया प्राइवेट लिमिटेड					
	के हितधारकों के ध्यानार्थ				
1.	कार्पोरेट व्यक्ति का नाम	पीबॉडी कौल ट्रैड इंडिया प्राइवेट लिमिटेड			
2.	कार्पोरेट व्यक्ति के निगमन की तिथि	24/04/2012			
	प्राधिकरण जिसके अधीन कार्पोरेट व्यक्ति निगमित / पंजीकृत है	रजिस्ट्रार ऑफ कम्पनीज–दिल्ली			
4.	कॉर्पोरेट पहचान संख्या / सीमित देयता पहचान कॉर्पोरेट लोगों की संख्या	U51900DL2012FTC234697			
5.	कार्पोरेट व्यक्ति के रजिस्ट्रीकृत कार्यालय और प्रधान कार्यालय (यदि कोई हो तो) का पता	प्लॉट नंबर 13, बेसमेंट फ्लोर, अरिहंत नगर, पोल नंबर कें520, पंजाबी बाग (पश्चिम) नई दिल्ली पश्चिम दिल्ली डीएल—110026			
6.	कार्पोरेट व्यक्ति का परिसमापन प्रारंभ होने की तिथि	03/08/2020			
	परिसमापक का नाम, पता, ई–मेल पता, दूरभाष संख्या तथा पंजीकरण संख्या	नाम : सीएस विकास कुमार गर्ग पता : डी -4 बी, पहली मंजिल, रामप्रस्थ, रघुनाथ मंदिर के पास, गाजियाबाद, उत्तर प्रदेश, पिन — 201011 मोबाईल : 91 9999148006 ईमेल आईडी : vikasgarg_k@outlook.com आई पी पंजीकरण सं. : IBBI/IPA-002/IP-N00738/2018- 2019/1229			
8.	दावे जमा करने की अन्तिम तिथि	02/09/2020			
एत	द्वारा सूचना दी जाती है कि पीबॉडी कौल ट्रैड इंडि	एतद्वारा सूचना दी जाती है कि पीबॉडी कौल ट्रैंड इंडिया प्राइवेट लिमिटेड ने 03 अगस्त 2020 को स्वैच्छिक परिसमापन			

पीबॉडी कौल ट्रैड इंडिया प्राइवेट लिमिटेड के हितधारकों को एतद्वारा मद ७ के सम्मुख उल्लिखित पते पर परिसमापक वे ास **०२ सितम्बर २०२०** को या इससे पर्व अपने दावों के प्रमाण जमा करने के लिए कहा जाता है।

वित्तीय लेनदार केवल इलेक्टॉनिक माध्यमों से ही अपने दावों के प्रमाण जमा करेंगे। अन्य सभी पक्षकार अपने दावों

प्रमाण व्यक्तिगत रूप से. डाक द्वारा या इलेक्टॉनिक साधनों द्वारा जमा कर सकते हैं।

दावे के फर्जी अथवा भामक प्रमाण की प्रस्तति दंबनीय होगी।

दिनांक : 06.08.2020

आरम्भ किया है।

हस्ता / परिसमापक का नाम और हस्ताक्षर **—सीएस विकास कुमार गर्ग पंजीकरण सं**.: IBBI/IPA-002/IP-N00738/2018-2019/12291

राष्ट्रीय कम्पनी विधि न्यायाधिकरण नई दिल्ली के समक्ष कम्पनी याचिका सीएए-38/एनडी/2020 के साथ संबंधित कम्पनी आवेदन (सीएए) 10/एनडी/2020 कम्पनी अधिनियम, 2013 ;

तथा कम्पनी अधिनियम, 2013 की धारा 230 से 232 और अन्य प्रासंगिक प्रावधानों के विषय में

मैक्कॉर्मिक सपोर्ट सर्विसेज प्राइवेट लिमिटेड तथा कोहिनूर स्पेशलिटी फूड्स इंडिया प्राइवेट लिमिटेड और उनके संबंधित शेयरधारकों एवं क्रेडिटर्स के बीच समामेलन की स्कीम के विषय में मैक्कॉर्मिक सपोर्ट सर्विसेज पाडवेट लिमिटेड कम्पनी अधिनियम, 1956 के प्रावधानों के तहत निगमित कम्पनी, जिसका पंजीकृत कार्याल

ए—27, शॉप नंबर 4, इन्द्रा नगर, नई दिल्ली—110033 में स्थित है।याचिकादाता 1/अंतरणकर्ता कम्पर्न

कोहिनूर स्पेशलिटी फूड्स इंडिया प्राइवेट लिमिटेड कम्पनी अधिनियम, 1956 के प्रावधानों के तहत निगमित कम्पनी, जिसका पंजीकृत कार्याल

ए—27, शॉप नंबर 4, इन्द्रा नगर, नई दिल्ली—110033 में स्थित है। ्याचिकादाता २/अंतरिती कम्पर्न

याचिका की सूचना

मैक्कॉर्मिक सपोर्ट सर्विसेज प्राइवेट लिमिटेड ("अंतरणकर्ता कम्पनी") तथा कोहिनूर स्पेशलिट फूड्स इंडिया प्राइवेट लिमिटेड ("अंतरिती कम्पनी") द्वारा संयुक्त रूप से, समामेलन की स्कीम की मंजूरी के लिए, कम्पनी अधिनियम, 2013 की धारा 230 से 232 के तहत एक याचिका, दिनांक 1 फरवरी, 2020 को प्रस्तुत की गई थी तथा उक्त याचिका की सुनवाई राष्ट्रीय कम्पनी विधि न्यायाधिकरण के समक्ष 17 सितम्बर, 2020 को की जानी नियत है।

कोई भी व्यक्ति, जो उक्त याचिका के समर्थन अथवा विरोध का इच्छुक है, वह अपने आशय की सूचना, जो उसके अपने स्वयं अथवा उसके अधिवक्ता द्वारा नाम और पता सहित हस्ताक्षरित हों,याचिकादाता के अधिवक्ता को इस प्रकार भेज सकता है, कि याचिकादाता के अधिकृत अधिवक्ता को याचिका की सुनवाई हेतु निर्धारित तिथि से कम से कम दो दिन पूर्व प्राप्त हो जाए यदि वह याचिका का विरोध करने का इच्छुक है तो विरोध के आधार अथवा एक शपथपत्र ऐर्स सूचना के साथ प्रस्तुत किया जाना चाहिए। याचिका की प्रति प्राप्त करने के इच्छुक व्यक्ति क

्रा याचिका की प्रति उसके लिए निर्धारित शुल्क के भुगतान पर उपलब्ध कराई जाएगी। (हस्ता. / –) अधिवक्ता राजीव कुमार. स्थान : नई दिल्ली (याचिकादाताओं हेतु अधिवक्ता) दिनांकित 6 अगस्त, 2020 34, बाबर लेन, प्रथम तल, बंगाली मार्केट, नई दिल्ली-110001 बिज़नेस स्टैंडर्ड नई दिल्ली | 6 अगस्त 2020 गुरुवार

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 21, 2020, read with the addendum cum corrigendum dated August 1, 2020, (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



GATEWAY DISTRIPARKS LIMITED

National Capital Territory of Delhi and Haryana at New Delhi ("Roc, New Delhi"). Our Company was granted a certificate of commencement of business by the Roc, New Delhi on October 24, 1994. For information regarding changes in the registered office of our Company, see "History and Corporate Structure" on page 77 of the LOF.

Registered and Corporate Office: Sector 6, Dronagiri, Tal: Uran, Dt. Raigad, Navi Mumbai, Maharashtra - 400 707, India; Telephone: +91 (11) 2956 1070; Contact Person: Veena Nair, Company Secretary and Compliance Officer; E-mail: investor@gateway-distriparks.com: Website: www.gateway-distriparks.com: Corporate Identity Number: L74899MH1994PLC164024

PROMOTERS OF OUR COMPANY: PREM KISHAN DASS GUPTA, ISHAAN GUPTA, MAMTA GUPTA, SAMVID GUPTA,

PRISM INTERNATIONAL PRIVATE LIMITED, AND PERFECT COMMUNICATIONS PRIVATE LIMITED FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF GATEWAY DISTRIPARKS LIMITED (OUR "COMPANY") ONLY.

ISSUE OF UP TO 1,61,07,859 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 72 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 62 PER RIGHTS EQUITY SHARE) OF OUR COMPANY FOR AN AMOUNT AGGREGATING UP TO ₹ 11,597.66 LAKHS,* ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 RIGHTS EQUITY SHARES FOR EVERY 27 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, JULY 24, 2020 (THE "ISSUE"), FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THE LETTER OF OFFER, *Assuming full subscription.

RIGHTS ISSUE OPEN

LAST DATE FOR ON MARKET RENUNCIATIONS: FRIDAY, AUGUST 7, 2020*

ISSUE CLOSES ON: THURSDAY, AUGUST 13, 2020"

*Eliquible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date "Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

ASBA*

Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below

Facilities for Application in the Issue

In accordance with Regulation 76 of the SERLICOR Regulations, SERLIGIDES ISSUE Circulars and ASBA Circulars, all Investors desiring to make an Application in the Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in the Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "- Procedure for Application through the ASBA Process" and "- Procedure for Application through the R-WAP" on page 189 and 190, respectively of the LOF. (i) ASBA Facility:

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in the Issue and clear demarcated funds should be available in such account for such an Application

(ii) Registrar's Web-based Application Platform (R-WAP):

In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THE ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 40 OF THE LOF.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE. APPLICATION ON PLAIN PAPER:

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. Please note that the Application on plain paper cannot be submitted through R-WAP. In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such

Applications shall be liable to be rejected. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars

1. Name of our Company, being Gateway Distriparks Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option – only dematerialised form 6. Number of Rights Equity Shares entitled to: 7. Number of Rights Equity Shares applied for within the Rights Entitlements: 8 Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total amoun paid at the rate of ₹72 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB, 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts. PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB) and 16. In addition, all such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in iurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in the Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offe. titled "Restrictions on Purchases and Resales" on page 214 of the LOF

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

Contact person: Shekher Asnani / Arjun A Mehrotra

Website: www.icicisecurities.com

Place: Navi Mumba

Date: August 5, 2020

SEBI registration number: INM000011179

I/ We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing

Contact person: Sumeet Deshpande

SEBI registration number: INR000004058

Website: www.linkintime.co.in

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the issue of Rights Entitlements and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may come, are required to inform themselves about and observe such restrictions. The Company is making the Issue on a rights basis to the Eligible Equity Shareholders of our Company and in accordance with the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the MCA Circular, our Company will send, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. Those overseas Shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to send the Letter of Offer/Abridged Letter of Offer, Application Form and the Rights Entitlement Letter, shall not be mailed the Letter of Offer / Abridged Letter of Offer, Application Form and the Rights Entitlement Letter, Our Company, the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of offering materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application

NO OFFER IN THE UNITED STATES

The Letter of Offer is being delivered only to Investors in "Offshore Transactions" as defined in, and in reliance, on Regulation S. None of the Rights Entitlement or the Rights Equity shares has been, or will be, registered under the Securities Act or any State Securities laws in the United States and may not be offered or sold within the United States except pursuant to an exemption from

or in a transaction not subject to, the Registration Requirements of the Securities Act and applicable U.S. State Securities laws. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday, August 13, 2020, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to

time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "-Basis of Allotment" on page 203 of the LOF. ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of the Rights Equity Shares pursuant to the Issue will only be

made in dematerialised form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in "- Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "- Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 195 and 205, respectively of the Letter of Offe

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN

LISTING: The existing Equity Shares are listed on BSE and the NSE. Our Company has received in-principle approval from BSE and NSE for listing of the Equity Shares proposed to be issued pursuant to the Issue pursuant to their letters dated July 15, 2020. For the purposes of the Issue, BSE is the Designated Stock Exchange. For details of the material contracts and documents available for inspection from the date of the Letter of Offer up to the Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 223. Our Company will also make applications to the Stock Exchanges to obtain their trading approvals for the Rights Entitlements as required under the SEBI circular bearing January 22, 2020.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 170

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSF" on page 173 of the LOF

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 173 of the LOF. BANKERS TO THE ISSUE: HDFC Bank Limited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SERLICOR Regulations. SERLicitular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 and the MCA Circular, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all the Eliaible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company or the Lead Manager to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application

Form has been completed on July 27, 2020 by the Registrar to the Issue. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e.

www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e. www.gatewaydistriparks.com) Our Company along with the Lead Manager have taken and will continue to undertake all adequate steps to reach out to the

Eliqible Equity Shareholders who have provided their Indian address through means as may be feasible. In light of the current

COVID-19 situation, our Company, the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: (i) our Company at www.gateway-distriparks.com; (ii) the Registrar at www.linkintime.co.in; (iii) the Lead Manager, i.e., ICICI Securities Limited at www.icicisecurities.com; (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com; and (v) the Registrar's web-based application platform at www.linkintime.co.in ("R-WAP").

The Investors can visit following links for the below-mentioned purposes: • Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in • Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: https://linkintime.co.in/EmailReg/Email Register.html • Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in • Submission of self-attested PAN, client master sheet and demat details by non-resident Eligible Equity Shareholders: gdl.rights@linkintime.co.in.

case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process)

The LOF is also available on the website of SEBI at www.sebi.gov.in.

and copy of the e-acknowledgement (in case of the R-WAP process).

LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER Veena Nair **1 ICICI** Securities **LINK** Intime Sector 6, Dronagiri, Tal: Uran, Dt: Raigad, Navi Mumbai, Maharashtra - 400 707, India Telephone: + 91 (11) 2956 1070, +91 (22) 2724 6500; E-mail: investor@gateway-distriparks.com Link Intime India Private Limited ICICI Securities Limited Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre Issue or post Issue related C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Maharashtra - 400 020. India Vikhroli (West), Mumbai, Maharashtra - 400 083, India Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, Telephone: +91 (22) 4918 6173 / 6174 / 6200 Telephone: +91 (22) 2288 2460 contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Email: gdl.rights@icicisecurities.com E-mail id: gdl.rights@linkintime.co.in Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Investor grievance email: customercare@icicisecurities.com Investor grievance email: gdl.rights@linkintime.co.ir Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the

> For Gateway Distriparks Limited On behalf of the Board of Directors

Veena Nair Company Secretary and Compliance Office

website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., ICICI Securities Limited at www.icicisecurities Limited at www.bseindia.com and the website of the Lead Manager, i.e., ICICI Securities Limited at www.icicisecurities.com and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 18 of the LOF. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except

Gateway Distriparks Limited is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated July 21, 2020 with SEBI and the Stock Exchanges. The LOF is available on the

in a transaction exempt from the registration requirements of the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. There will be no public offering in the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. There will be no public offering in the United States.

Adfactors 210