



Date: August 6, 2020

<b>BSE Limited</b> Phiroze Jeejeebjoy Towers Dalal Street Mumbai 400 001 Scrip Code: 532622	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 Trading Symbol: GDL
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**Subject: Newspaper Advertisement**

Dear Sir / Madam

This is further to the meeting of the Board of Directors of the Company ("Board") held on Wednesday, June 10, 2020 approving the raising of funds by way of an issue of equity shares of the Company to the existing shareholders of the Company on a rights basis, a qualified institutions placement and / or on preferential allotment basis, an issue of global depository receipts, American depository receipts, foreign currency convertible bonds, foreign currency exchangeable bonds, and any other securities in one or more combination thereof in accordance with the applicable provisions of the Companies Act, 2013, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws ("Issue") and the meeting of the Board held on Monday, July 20, 2020 approving the terms of the Issue.

The Company has published an advertisement in the Business Standard (English) and Business Standard (Hindi) in relation to the Issue. Copies of the above advertisements are enclosed for your record.

Thanking you

Yours faithfully

For Gateway Distriparks Limited

Company Secretary

Encl:a/a


**Registered Office :**

Sector 6, Dronagiri, Taluka Uran, District Raigad, Navi Mumbai - 400 707


Tel : +91-2724 6500 • Fax : +91-22-2724 6538 • E-mail : [gdlcfs@gateway-distriparks.com](mailto:gdlcfs@gateway-distriparks.com) • Website : [www.gateway-distriparks.co](http://www.gateway-distriparks.co)

CIN : L74899MH1994PLC164024





**Prakash Steelage Limited**  
CIN: L27106MH1991PLC081595  
Regd. Office: 101, 1<sup>st</sup> Floor, Shatrughaj Apartment, 28, Sindhi Lane, Nanubhai Desai Road, Mumbai - 400004.  
Email: [cs@prakashsteelage.com](mailto:cs@prakashsteelage.com) Website: [www.prakashsteelage.com](http://www.prakashsteelage.com)  
Tel. No.: 022 66134500 Fax No.: 022 66134599  
**NOTICE TO SHAREHOLDERS**  
**TRANSFER OF EQUITY SHARES TO**  
**INVESTOR EDUCATION & PROTECTION FUND**  
This Notice is published pursuant to provisions of Section 124 (6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time for Compulsory transfer of Equity Shares of the Company, in respect of which dividend entitlements have remained unclaimed or unpaid for seven consecutive years or more.  
In compliance to the Rules, the Company has communicated individually to the concerned shareholders and the details of such shares liable to be transferred to IEPF are also made available on our website. Shareholders concerned may refer to the website [www.prakashsteelage.com](http://www.prakashsteelage.com) to verify the details of their unclaimed dividend. The Shareholders who have failed to claim their dividend up to the date: September 20, 2020, those shares have been transferred to IEPF Account for the FY 2012-13.  
Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares to IEPF. Shareholders may claim the dividend and corresponding shares transferred to IEPF including all benefits accruing in such shares, if any, from the IEPF authorities after following the procedure prescribed in the Rules.  
For any queries on the above matter, Shareholders are requested to contact the Company's Registrar and Share Transfer Agents, Bigshare Services Private Limited, 1<sup>st</sup> Floor, Bharat Tin Works Building, Opp. Vasant Oasis Apartment, Makwana Road, Marol, Andheri (East), Mumbai: 400 059. Tel: 022 6263 38200. Email: [ujata@bigshareonline.com](mailto:ujata@bigshareonline.com).  
Place: **Mumbai** For PrakashSteelage Limited  
Date: 05.08.2020 Sd/-  
Prakash C. Kanugu  
Chairman & Managing Director  
DIN: 00286366



**Garware Technical Fibres Limited**  
(Formerly Garware-Wall Ropes Limited)  
Regd. Off.: Plot No. 11, Block D-1, M.I.D.C., Chinchwad, Pune - 411 019.  
CIN: L25209MH1976PLC018939; T: (+91-20) 27990000  
E: [pune\\_admin@garwarefibres.com](mailto:pune_admin@garwarefibres.com); W: [www.garwarefibres.com](http://www.garwarefibres.com)  
**NOTICE**  
NOTICE IS HEREBY GIVEN THAT the Forty-Third (43<sup>rd</sup>) Annual General Meeting ("AGM") of Garware Technical Fibres Limited (Formerly Garware-Wall Ropes Limited) ("the Company") will be held on Friday, 28<sup>th</sup> August, 2020 at 10:30 a.m. (IST), through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM") provided by the National Securities Depositories Limited ("NSDL") to transact the business as set out in the Notice of AGM, in compliance with the applicable provisions of the Companies Act, 2013, and General Circular No. 20/2020 dated 5th May, 2020, read with General Circular Nos. 14/2020 dated 8th April, 2020 and 17/2020 dated 13<sup>th</sup> April, 2020 ("MCA Circulars") and Circular dated 12<sup>th</sup> May, 2020 issued by the Securities and Exchange Board of India ("SEBI Circular"). The AGM will be held without the physical presence of the Members at a common venue.  
In compliance with the above Circulars, the Notice of the AGM alongwith 43<sup>rd</sup> Annual Report 2019-20, has been sent on Wednesday, 5<sup>th</sup> August, 2020, electronically, to all those Members, who have registered their email addresses with the Company / Depository Participant(s) ("DP"). The Notice of the AGM and 43<sup>rd</sup> Annual Report 2019-20 will be displayed on the Company's website: [www.garwarefibres.com](http://www.garwarefibres.com) and will also be available on the websites of the BSE Limited: [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited: [www.nseindia.com](http://www.nseindia.com) and on the NSDL's website: [www.evoting.nsdl.com](http://www.evoting.nsdl.com). Members can attend and participate in the Annual General Meeting through VC/OAVM facility only. The instructions for joining the AGM are provided in the Notice of the AGM.  
The Members are hereby informed that the Company, in compliance with the provisions of Section 108 of the Companies Act, 2013, read with Rule 20 of the Companies (Management & Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and MCA Circulars and SEBI Circular, is providing only e-voting facility to all the Members of the Company to transact the business set out in the Notice of AGM through the electronic voting system. The Company has engaged the services of NSDL for facilitating remote e-Voting as well as voting by electronic means during the VC / OAVM proceedings at the AGM ("e-Voting at AGM") (collectively referred to as "e-Voting") to enable the Members to cast their votes electronically. The instructions for e-Voting are given in the Notice of AGM.  
The remote e-Voting shall begin on Tuesday, 25<sup>th</sup> August, 2020 at 9:00 a.m. (IST) and ends on Thursday, 27<sup>th</sup> August, 2020 at 5:00 p.m. (IST). Members, whose name is recorded in the register of members or in register of beneficial owners maintained by the depositories as on Cut-off date i.e. Friday, 21<sup>st</sup> August, 2020, may cast their vote by remote e-Voting or e-Voting at the AGM. The remote e-Voting module shall be disabled by NSDL for voting thereafter. The voting rights of Members shall be in proportion to their shares of the paid-up equity share capital of the Company as on the Cut-off date i.e., Friday, 21<sup>st</sup> August, 2020.  
The Members are provided with the facility for e-Voting during the VC / OAVM proceedings at the AGM and Members participating at the AGM, who have not already cast their vote by remote e-Voting, are eligible to exercise their right to vote at the AGM through electronic means. Members, who have already cast their vote by remote e-Voting prior to the AGM will also be eligible to participate at the AGM through VC / OAVM but shall not be entitled to cast their vote again on such resolution(s).  
The Members, whose Email Ids are already registered with the Company / Depository Participant(s), may follow the instructions for e-Voting as provided in the Notice of the AGM. The Members whose Email Ids are not registered with Company / Depository Participant(s), shall follow the process as mentioned in the Notice of the AGM procuring for user id and password and registration of Email Ids for e-Voting.  
Members holding shares in physical form, who have not registered their email address with the Company, can register the same, by sending scanned copy of a signed request letter mentioning your name, folio number and complete address along with self-attested scanned copy of the PAN Card; and self-attested scanned copy of any one of the following document-Aadhaar Card, Driving Licence, Election Identity Card, Passport, in support of the address of the Member as registered with the Company by email to the Company at [secretarial@garwarefibres.com](mailto:secretarial@garwarefibres.com) and to Link Intime India Private Limited, Registrar and Share Transfer Agent of the Company ("RTA") at [pune@linkintime.co.in](mailto:pune@linkintime.co.in).  
Mr. S. V. Deulkar, Partner (CP No. 965) or failing him Mr. Sridhar Mudaliar, Partner (CP No. 2664) of M/s. S V D & Associates, Company Secretaries has been appointed as Scrutiniser to scrutinise voting process in a fair and transparent manner and in accordance with the applicable laws.  
Any person, who acquires shares of the Company and becomes a Member of the Company after dispatch of the Notice and holding shares as of the cut-off date i.e. Friday, 21<sup>st</sup> August, 2020, may obtain the login ID and password by sending a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or the Company at [secretarial@garwarefibres.com](mailto:secretarial@garwarefibres.com).  
A person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of e-Voting.  
The Results declared along with the Scrutiniser's Report shall be displayed on the Company's website: [www.garwarefibres.com](http://www.garwarefibres.com) within the prescribed period. The Results shall also be communicated to Stock Exchanges i.e., the BSE Limited and National Stock Exchange of India Limited where the equity shares of the Company are listed.  
In case you have any queries, regarding e-Voting, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on toll free no.: 1800-222-990 or send a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or contact Mr. Sunil Agarwal, Company Secretary at the Registered office address or Tel. (020) 2799 0000 or e-mail at [secretarial@garwarefibres.com](mailto:secretarial@garwarefibres.com).  
**By Order of the Board of Directors**  
For Garware Technical Fibres Limited Sd/-  
Sunil Agarwal  
Company Secretary  
Pune  
06<sup>th</sup> August, 2020 M. No. FCS 6407

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 21, 2020, read with the addendum cum corrigendum dated August 1, 2020, (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



# GATEWAY DISTRI PARKS LIMITED

Our Company was originally incorporated as 'Gateway Distriparks Limited' on April 6, 1994, at New Delhi, as a public limited company under the Companies Act, 1956 and a certificate of incorporation was granted to our Company by the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi ("RoC, New Delhi"). Our Company was granted a certificate of commencement of business by the RoC, New Delhi on October 24, 1994. For information regarding changes in the registered office of our Company, see "History and Corporate Structure" on page 77 of the LOF.

**Registered and Corporate Office:** Sector 6, Dronagiri, Tal: Uran, Dt: Raigad, Navi Mumbai, Maharashtra - 400 707, India; **Telephone:** + 91 (11) 2956 1070; **Contact Person:** Veena Nair, Company Secretary and Compliance Officer; **E-mail:** [investor@gateway-distriparks.com](mailto:investor@gateway-distriparks.com); **Website:** [www.gateway-distriparks.com](http://www.gateway-distriparks.com); **Corporate Identity Number:** L74899MH1994PLC164024

**PROMOTERS OF OUR COMPANY: PREM KISHAN DASS GUPTA, ISHAAN GUPTA, MAMTA GUPTA, SAMVID GUPTA, PRISM INTERNATIONAL PRIVATE LIMITED, AND PERFECT COMMUNICATIONS PRIVATE LIMITED**

**FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF GATEWAY DISTRI PARKS LIMITED (OUR "COMPANY") ONLY.**

**ISSUE OF UP TO 1,61,07,859 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 72 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 62 PER RIGHTS EQUITY SHARE) OF OUR COMPANY FOR AN AMOUNT AGGREGATING UP TO ₹ 11,597.66 LAKHS,\* ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 RIGHTS EQUITY SHARES FOR EVERY 27 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, 24<sup>TH</sup> JULY, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THE LETTER OF OFFER.**

\*Assuming full subscription.

## RIGHTS ISSUE OPEN

**LAST DATE FOR ON MARKET RENUNCIATIONS: FRIDAY, AUGUST 7, 2020\***

**ISSUE CLOSES ON: THURSDAY, AUGUST 13, 2020\***

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

### ASBA\*

Simple, Safe, Smart way of making an application - Make use of it!!!

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

#### Facilities for Application in the Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an Application in the Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident investors in the Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "Procedure for Application through the ASBA Process" and "Procedure for Application through the R-WAP" on page 189 and 190, respectively of the LOF.

##### (i) ASBA Facility:

Please note that subject to SCSSs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSSs. Further, in terms of the SEBI Circular CIR/CFD/DIL/13/2012 dated January 2, 2013, it is clarified that for making Applications by SCSSs on their own account using ASBA facility, each such SCSS should have a separate account in its own name with any other SEBI registered SCSS(s). Such account shall be used solely for the purpose of making an Application in the Issue and clear demarcated funds should be available in such account for such an Application.

##### (ii) Registrar's Web-based Application Platform (R-WAP):

In accordance with SEBI Circular SEBI/HO/CFD/DIL/22/CIRP/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at [www.linkintime.co.in](http://www.linkintime.co.in)), has been instituted for making an Application in this Issue by resident investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereof.

**PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THE ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 40 OF THE LOF.**

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** Investors desiring to make an Application in the Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSS or online / electronic Application through the website of the SCSSs (if made available by such SCSS) for authorising such SCSS to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSSs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp=yes&intmid=34>. For details on Designated Branches of SCSSs collecting the Application Form, please refer the above-mentioned link.

**ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.**

#### APPLICATION ON PLAIN PAPER:

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSS for authorising such SCSS to block Application Money in the said bank account maintained with the same SCSS. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. Please note that the Application on plain paper cannot be submitted through R-WAP. In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSS before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being Gateway Distriparks Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (In the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option - only dematerialised form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹ 72 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSS; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSS with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue; 14. Authorisation to the Designated Branch of the SCSS to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSS); and 16. In addition, all such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/We confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in the Issue under the securities laws of their jurisdiction.

I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 214 of the LOF.

I/We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
		<b>Veena Nair</b> Sector 6, Dronagiri, Tal: Uran, Dt: Raigad, Navi Mumbai, Maharashtra - 400 707, India <b>Telephone:</b> + 91 (11) 2956 1070, +91 (22) 2724 6500; <b>E-mail:</b> <a href="mailto:investor@gateway-distriparks.com">investor@gateway-distriparks.com</a>
<b>ICICI Securities Limited</b> ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai, Maharashtra - 400 020, India <b>Telephone:</b> +91 (22) 2288 2460 <b>Email:</b> <a href="mailto:gd.rights@icicisecurities.com">gd.rights@icicisecurities.com</a> <b>Investor grievance email:</b> <a href="mailto:customercare@icicisecurities.com">customercare@icicisecurities.com</a> <b>Contact person:</b> Shekher Asnani / Arjun A Mehrotra <b>Website:</b> <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> <b>SEBI registration number:</b> INM000011179	<b>Link Intime India Private Limited</b> C-101, 1 <sup>st</sup> Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra - 400 083, India <b>Telephone:</b> +91 (22) 4918 6173 / 6174 / 6200 <b>E-mail id:</b> <a href="mailto:gd.rights@linkintime.co.in">gd.rights@linkintime.co.in</a> <b>Investor grievance email:</b> <a href="mailto:gd.rights@linkintime.co.in">gd.rights@linkintime.co.in</a> <b>Contact person:</b> Sumeet Deshpande <b>Website:</b> <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> <b>SEBI registration number:</b> INR000004058	Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar, with a copy to the SCSSs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSSs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

For Gateway Distriparks Limited

On behalf of the Board of Directors

Sd/-  
Veena Nair  
Company Secretary and Compliance Officer

Gateway Distriparks Limited is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated July 21, 2020 with SEBI and the Stock Exchanges. The LOF is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the Stock Exchanges i.e. National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the website of the Lead Manager, i.e., ICICI Securities Limited at [www.icicisecurities.com](http://www.icicisecurities.com) and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 18 of the LOF.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in "offshore transactions" outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. There will be no public offering in the United States.



